Instructions for Form NCDVA-9: Property Tax Relief for Disabled Veterans

The disabled veteran homestead property tax relief exempts the first $45,000 of the assessed value of the primary residence of a qualifying veteran or surviving spouse. To qualify for the property tax relief, under North Carolina law, the property owner must meet the following criteria as of January 1 of the year for which application is made:

The property owner must be a veteran or a never-remarried surviving spouse of a veteran of any branch of the US Armed Forces with an honorable or under honorable conditions discharge AND

a. If owned by veteran: The veteran must either (1) have a permanent and total service-connected disability of 100% or (2) receive benefits for specially adapted housing under 38 U.S.C. 2101. OR

b. If owned by surviving spouse: The property owner must be the surviving spouse of either (1) a veteran who had a permanent and total service-connected disability or (2) a veteran that received benefits for specially adapted housing under 38 U.S.C. 2101 or (3) a veteran who died as a result of a service-connected condition.

How to complete:


2. Complete Section 1 of the form and sign where applicable in Section 2 or 3.

3. Take the form to your local veterans service office for certification. You can find a list of local VSOs at https://www.milvets.nc.gov/services/benefits-claims. Scroll down for State Veterans Service Centers and County Veterans Service Offices.

4. The Veterans Service Officer will complete Section 4.

5. Once certified, submit Form NCDVA-9 and Form AV-9 Application for Property Tax Relief to your local county tax office. (Form AV-9 is also available at the link in #1 above.)

The date for timely submission of documents to your county tax office is June 1 of the current tax year. We recommend that you submit Form NCDVA-9 to the State Veterans Service Center or County Veterans Service Office well in advance of June 1 to allow sufficient time for the certification process.
State of North Carolina
Certification for Disabled Veteran's
Property Tax Exclusion (G.S. 105-277.1C)

TO BE COMPLETED BY THE VETERAN OR THE
SURVIVING SPOUSE WHO HAS NOT REMARRIED

<table>
<thead>
<tr>
<th>NAME (Print or Type)</th>
<th>DISABLED VETERAN'S FULL NAME (PRINT OR TYPE)</th>
</tr>
</thead>
<tbody>
<tr>
<td>STREET ADDRESS OR P.O. BOX NUMBER</td>
<td>SURVIVING SPOUSE'S FULL NAME (PRINT OR TYPE)</td>
</tr>
<tr>
<td>CITY</td>
<td>STATE</td>
</tr>
</tbody>
</table>

I am either (1) a veteran whose character of service at separation was honorable or under honorable conditions and who has a permanent and total service-connected disability or (2) the surviving spouse, who has not remarried, of a veteran whose character of service at separation was honorable or under honorable conditions and who had a permanent and total service-connected disability at death or veteran's death was the result of a service-connected condition. I request NCDMVA complete this certification in support of my separate application for the Disabled Veteran's Property Tax Exclusion to the Tax Assessor.

Disabled Veteran's Signature

| DISABLED VETERAN'S SIGNATURE | DATE |

Surviving Spouse's (who has not remarried) Signature

| SURVIVING SPOUSE'S SIGNATURE | DATE |

To be completed by Secretary of NC Department of Military and Veterans Affairs, or Secretary's designee

Please check all that apply:

A. □ Veteran does not meet either B, C, D, or E of the below criteria.
B. □ Veteran has a service-connected permanent and total disability that existed as of ________________.
C. □ Veteran received benefits on ________________ from U.S. Department of Veterans Affairs for specially adapted housing under 38 U.S.C. 2101 for the veteran's permanent residence.
D. □ Veteran died on ________________ and had a service-connected permanent and total disability at death.
E. □ Veteran died on ________________ and the death was either (1) the result of a service-connected condition or (2) death occurred while on active duty in the line of duty and not due to service member's own willful misconduct.

Character of Disabled Veteran's Service at Separation: (DD-214)

| □ Honorable | □ Under Other than Honorable Conditions |
| □ Under Honorable Conditions |

The NCDMVA has verified the Department of Veterans Affairs certification for the veteran above.

SIGNATURE OF NCDMVA OFFICIAL

PRINTED NAME OF NCDMVA OFFICIAL

DATE

TITLE OF NCDMVA OFFICIAL

NC Department of Military and Veterans Affairs authorizes the NC Department of Revenue and any County Tax Office to use this form as needed.